The Improvements of the Backhoe-Loader Arms

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ABSTRACT

In this study, static structural analysis of backhoe-loader arms has been performed with the finite element method (FEM). The aim of this study is to simulate and strengthen the back and front arms of the backhoe-loader concerning with stress under maximum loading condition and different boundary conditions. According to analysis result, back and front arms of the backhoe-loader are strengthened with the use of reinforcements. As a result of the study, strength of the arms has been increased by nearly 20%.

Keywords: Backhoe-Loader; Finite Element Simulation; ANSYS

1. Introduction

Backhoe-loader is a mobile machine which digs, elevates, loads and swings materials by the action of its mechanism consisting of backhoe and loader parts as shown in **Figure 1**.

Backhoe-loader parts such as boom, arm, and loader arm limit the life expectancy of the backhoe loader. Therefore, backhoe loader parts must be strong enough to cope with caustic working conditions. It can be concluded that, strength analysis is an important step in the design of backhoe loader parts.

Finite element analysis (FEA) is the most powerful technique in the strength calculations of the structures working under known loads and boundary conditions. These analyses show the critical points of the design early and so one can improve the design before producing prototypes.

In literature, there are many studies on FEA of moving machines (backhoe-loader, excavator, bucket wheel excavator act.). Yeter [1] studied the analysis of backhoeloader using ANSYS Workbench finite element program. Özer [2] studied strength analysis of boom-stick groups (Backhoe-loader back arms) having different digging reach by using FEA method. Çetin [3] designed and analyzed a demolition boom for hydraulic excavator with operation weight of 30 tons. Firstly, the mechanism design was performed to determine the basic link dimensions. In the second step, the structural shape of the boom was estimated to perform static stress analysis.

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Smolnicki et al. [4] applied the FEA for the rotation joint of the single-bucket excavator. Stress distribution for the extreme load conditions was determined by using the FEA for the jib boom. Bosnjak et al. [5] analyzed bucket wheel excavator portal tie-rod support. Rusinski et al. [6] performed the finite element analysis of a mine's loader boom. Karlinski et al. [7] used the FEM to analyze protective structures for construction and mining machine operators. The principles of constructing calculation models for numerical simulations in virtual space by the finite element method were given. A detailed example of FEM tests on a protective structure was provided. Miralbes and Castejon [8] presented a new methodology of calculation by means of the FEA applied to crane jibs. This analysis has been carried out in terms of strength and stiffness, and for any type of crane jib: telescopic crane, lattice crane, closed beam crane, etc. Different



Figure 1. Backhoe-loader machine.

load cases and boundary conditions that the structure should bear were simulated. Derlukiewicz and Przybylekv [9] studied strength analysis of telescopic jib mounted on mobile platform. FEA is performed to see maximum stress points and to make construction design optimization. Croccolo *et al.* [10] performed finite element analysis of static structural of an articulated urban bus chassis. Solid (3D) and shell (2D) elements were used in the analysis with the use of ANSYS.

In literature, finite element analyses are used in design improvement and optimization purposes for many machine parts. This study aims to improve backhoe-loaders' back and front arms. To achieve this, backhoe-loader's back arm and front arm have been analyzed under maximum loads and different boundary conditions. The front arm has been analyzed with four different conditions, symmetrical and unsymmetrical loading while loader cylinder is active and symmetrical and unsymmetrical loading while bucket cylinder is active. The back arm has been analyzed with two different conditions, loading while arm cylinder is active and loading while bucket cylinder is active. The analysis has been carried out using ANSYS Workbench finite element packet program. Maximum stress locations and reinforcement were both determined and applied. Strength of the arms has been increased after improvements.

2. Analysis of Front and Back Arm

Front and back arm which are the most critical parts of backhoe loader were analyzed. Solid geometries of front and back arm are given in **Figures 2(a)** and **(b)** respectively.

Assumptions used in the analysis are:

- Material behavior is linear elastic and strains are small. Therefore, linear elastic analysis will be carried out.
- Pins and links are assumed as rigid.
- The loads are applied statically. (For loader arm unsymmetrical loading also examined)
- Material properties of structures after heat treatment (welding operation) are not changing.

2.1. Maximum Breakout Force of Arms

2.1.1. Maximum Breakout Force of the Front Arm

Loader and bucket hydraulic cylinders are control the front arm. According to loader and bucket cylinder maximum pressure, breakout forces (W_{bf}) were calculated using free body diagrams of the arm (**Figures 3(a)** and (**b**)). Maximum breakout force was obtained while bucket cylinder active as 78.88 kN and it was used in the analysis of the front arm with two different boundary conditions.

2.1.2. Maximum Breakout Force of Back Arm

Two hydraulic pistons are used to control back arm. With

(a)



Figure 2. Backhoe-loader arms solid models. (a) Front arm; (b) Back arm.

the use of maximum hydraulic pressure, maximum breakout force was calculated as 50.68 kN of bucket piston. Joint forces (F4, F5, F6, F7, and F8) were calculated as 149.02 kN, 139.42 kN, 11.59 kN, 33.39 kN, and 33.16 kN respectively as given in **Figure 4**.

2.2. Finite Element Analysis

Main parts of the front arm are St52-3 and bushes and pins are SAE 1040 steel. Material properties are given in **Table 1**. Finite element model of the front arm (**Figure 5(a)**) has 223,697 nodes and 73,716 3D solid elements. Finite element model of the back arm (**Figure 5(b)**) has 264,048 nodes and 65,708 solid elements. Solid 186 and Solid 187 element types are used. Solid 186 is a higher order 3D 20 noded and Solid 187 is a higher order 3D 10 noded solid element [11].

2.3. Boundary Conditions for Arms

In order to determine maximum stress points, two bound-



Figure 3. Free body diagram of loader arm. (a) While loader cylinder is active; (b) While bucket cylinder is active.



Figure 4. Joint forces while bucket cylinder active.

Table 1. Material properties of St52-3 and SAE 1040.

	St52-3	SAE 1040
Young's Modulus (GPa)	210	200
Poisson's Ratio	0.3	0.29
Tensile Yield Strength (MPa)	355	415
Tensile Ultimate Strength (MPa)	520	600

ary conditions of the front arm conditions of the system were examined;

- While loader cylinder is active,
 - ° Symmetric loading
 - ° Unsymmetrical loading
- While bucket cylinder is active,
 - Symmetric loading
 - ° Unsymmetrical loading

In order to determine maximum stress points, two

boundary conditions of the back arm of the system were examined;

- While arm cylinder is active;
- While bucket cylinder is active.

Maximum breakout force was calculated from the bucket cylinder pressure.

3. Finite Element Analysis of Arms

3.1. FEA Results of the Front Arm

FEM analyses have been carried out for different loading conditions. Unsymmetrical loading while bucket cylinder is active is the most critical loading conditions so only results of these loading conditions was given with details.

Equivalent stress distribution of loader while bucket cylinder is active and unsymmetrical loading is shown in the **Figure 6**. The maximum equivalent stress value was calculated as 322.39 MPa.

To reduce the stress values of the arm two improvements have been done as:

First improvement was carried out by increasing thickness of the left and right side outer side parts of the arm from 8 to 10 mm.

• Second improvement was carried out by changing shape of the support as given **Figure 7**. Finite element analyses were carried out using improved geometry for symmetric and unsymmetrical loading while loading cylinder is active.

Finite element analyses have been performed for the improved arm. Different boundary conditions results were given in the **Table 2**.

The analysis has been carried out considering unsymmetrical loading while bucket cylinder is active and the equivalent stress distribution of loader is shown in **Figures 8** and **9**. Maximum equivalent stress was reduced to 268 MPa from 322 MPa with improvements.

As seen from the **Table 2**, while loader cylinder is active and after improvements the maximum stress was reduced to 162.34 MPa from 182.62 MPa for symmetrical loading. While bucket cylinder is active the maximum stress was reduced to 268.98 MPa from 322.39 MPa for unsymmetrical loading.

3.2. FEA Results of the Back Arm

Equivalent stress distribution of the back arm is shown in the **Figures 10-12**. Maximum equivalent stress in the arm was calculated as 222.83 MPa.

To reduce the maximum stress two improvements have been performed to the maximum stressed points. First reinforcement was carried out by putting circular plate back of outer plates (**Figure 13**). Second improvement was carried out by changing original reinforced plate that putted on face of outer plates (**Figure 14**).

After both improvements, equivalent stress result is





(0)

Figure 5. Finite element model of the arm. (a) Loader arm; (b) Back arm.



Figure 6. Equivalent stress distribution of loader arm while bucket cylinder is active.



Figure 7. Original (a) and modified arm (b) support part.

Table 2. Comparisons of maximum stress points of original front arm and improved arm for each loading types while bucket cylinder is active.

Maximum Equivalent Stress (MPa)	Before Improvement	After Improvement
Symmetric Loading	182.62	162.34
Unsymmetrical Loading	322.39	268.98





Figure 9. Equivalent stress distribution of unsymmetrical loading while bucket cylinder is active with new improvement. (a) Loader arm right side right support; (b) Loader arm right side left support; (c) Loader arm left side right support; (d) Loader arm left side left support.

shown in the **Figure 15**. According to results maximum equivalent stress of whole structure was reduced to 179 MPa. Maximum equivalent stress of right and left outer plates was reduced to 140 MPa.



Figure 10. Equivalent stress distribution of back arm.



Figure 11. Equivalent stress distribution of original back arm left part.



Figure 12. Equivalent stress distribution of original back arm right part.

4. Safety Factor

Generally safety factor can be defined as the ratio of the ultimate strength of material to allowable stress. **Figure 16** shows safety factor of the front arm before improvement and after improvement at the symmetrical loading



Figure 13. Back arm with reinforcement.



Figure 14. Original back arm with new reinforcement-2.



Figure 15. Equivalent stress distribution of back arm with both improvements.

while loader cylinder is active. As seen from the Figure safety factor has increased to 2.18 from 1.94. As seen from the Figure safety factor has increased to 1.32 from 1.10.

Figure 17 shows safety factors of back arm before and after improvements. As seen from the Figure minimum safety factor has increased to 1.98 from 1.59.

5. Conclusions

The backhoe-loader back and front arm have been analyzed with the maximum loads and boundary conditions using FEM. ANSYS workbench FEA program has been used in the analysis. Analyses have been carried out for the maximum hydraulic cylinder forces. Symmetrical and unsymmetrical boundary conditions have been examined.



Figure 16. Safety factors of symmetrical loading while loader cylinder is active with new improvement. (a) Before improvements; (b) After improvements.



Figure 17. Safety factor of back arm. (a) Before improvements; (b) After improvements.

With respect to analyses results, the backhoe-loader arms need an improvement to increase its strength. Two different improvements have been performed for arms. After improvements, safety factor is increased to 1.98 from 1.59 for back arm. Strength of the back arm has been increased by 24.5%. For front arm, safety factor has been increased to 2.18 from 1.94 at the symmetrical loading while loader cylinder is active. Strength has been increased by 12.37%. Safety factors have been increased to 1.32 from 1.10 at the unsymmetrical loading while bucket cylinder is active. Strength of the front arm has been increased by 20%.

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