Effects of life-history components on population dynamics of the rare endangered plant *Davidia involucrata*

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Received 20 November 2012; revised 21 December 2012; accepted 8 January 2013

ABSTRACT

In order to estimate the most effect stage and process on population growth and effective conserve the rare endangered plant Davidia involucrata, we analyzed the dynamics and the contributions of life-history components on population dynamics based on Lefkovitch matrix model and sensitivity analysis. The life cycle of Davidia involucrata was divided into six stages (seed, seedling, juvenile, immature, early adult and late adult) based on the species characteristics and published literature data, the survival rates in each life-history stage were simulated using a static life table, and the fecundity of each stage was determined according to sample information. The results showed that the structure of the observed population was not ideal, and the numbers of seedlings and coppice shoots was similar. The population growth rate was influenced largely by individual growth process, and asexual reproduction made a larger contribution to population growth than sexual reproduction. However, sexual reproduction was more important than asexual reproduction, because most asexual reproducing individuals (the coppice shoots) were derived mainly from human destruction (e.g. felling trees). The most important stage was stage V (late adult), associated with seed production and germination. Therefore, conservation of Davidia involucrata populations should focus on stage V and sexual reproduction, in order to improve the seed production and germination rate, and to promote population stability and development.

Keywords: *Davidia involucrata*; Lefkovitch Matrix model; Life-History Stage; Population Ecology;

Sensitivity Analysis

1. INTRODUCTION

Davidia involucrata is a deciduous broad-leaved tree species belonging to the monotypic family Davidiaceae [1]. The species developed from the late Cretaceous to the Tertiary period; it occurred widely in many areas of the world in the late Tertiary but disappeared from many places during the Quaternary [2,3]. Davidia involucrata survives now only in several provinces of China (Sichuan, Hubei, Hunan, Guizhou, Yunnan, Gansu, Shaanxi and Chongqing city), which were influenced only weakly by the Quaternary glaciations [4-8]. Consequently, as a Tertiary relic, Davidia involucrata is also called a "botanic living fossil" and is rated as a first-class protected plant in China [9]. As their natural habitats were destoryed continually by human activities, however, the number of natural populations and the distribution area of this ancient plant have been decreasing remarkably. The survival of this rare species Davidia involucrata is facing severe challenges [10,11].

In order to conserve this rare endangered species, much research on *Davidia involucrata* has been carried out in fields including anatomy, genetics, biology, ecology, and the cultivation of introduced species [7,11-13]. Likewise, many studies on the population ecology of *Davidia involucrata* have been reported in the past 30 years. These studies involved population structure and spatial distribution patterns [14-19]; interspecific and intraspecific relationships [20-24]; population dynamics [25-27]; endangerment causes and protection [28,29], and other aspects. To date, however, studies on the population ecology of *Davidia involucrata* have been confined to macroscopic aspects and have neglected systematic analysis. Reports on the population dynamics of *Davidia involucrata* are especially scarce, and the endangerment mecha-

nism of Davidia involucrata is not clear [7,11,12].

Population dynamics has consequences for the conservation of rare species [30-35]. Matrix models for structured populations, introduced by Leslie [36,37], is frequently used by ecologists to analyze population dynamics because they link individual growth rates to population processes and can be used easily to handle the complexity of plant life cycles [38]. Stage-structured matrix models, which were rediscovered and improved by Lefkovitch [39], are important analytical and theoretical tools for the study of population dynamics because these models may be appropriate for populations in which individual survival, growth, and reproduction are not linked directly to age, or in which the age of individuals is difficult to determine [40-43]. The demographic sensitivity of a population can provide a clear, straightforward ranking of the importance of different demographic rates and can identify the life-history stage that has the greatest impact on population dynamics [44-48]. The combination of the two analytical approaches may be useful to managers interested in identifying the most important life stages for species conservation [11,38].

In this paper we estimated the population dynamics of the rare endangered tree *Davidia involucrate*, based on a stage-structured matrix model; compared the potential effects of each stage population on whole population growth, for a given population; and then searched for the life-history stage that has the greatest impact on population dynamics, using demographic sensitivity analysis. Our goal was to find an approach for conserving the relic endangered plants effectively.

2. MATERIALS AND METHODS

2.1. Species Description

Davidia involucrata is a deciduous broad-leaved tree species with a height of 15 - 25 m, occurring naturally only in China. The individuals grow from the last ten days of February to the first ten days of October; they bloom over a period of 40 - 50 days, from the last ten days of April through May. Davidia involucrata regenerates mainly from seeds but also from vegetative buds (coppice shoots). The fruits are oval drupes with a diameter of 3 - 5 cm, which ripen in the last ten days of October. Each fruit contains one to six seeds, which maturate completely in two years. Before the age of 10, Davidia involucrata does not have an obvious taproot and branch roots. It begins to bloom when it is 6 - 8 years old and to fruit at age 10 - 15, with a fruiting peak at age 30 - 90 [2,9,20,49,50].

2.2. Data Collection

Estimating population dynamics based on a structured

matrix model involves demographic parameters for each life stage, such as seed production, seed fate, individual survival, growth, etc. These data are difficult to obtain in a short term. Here we applied data from published literature, especially the data set investigated by Su *et al.* [51] in the Wolong nature reserve in Sichuan province, because this data set included all parameters relevant to the life stages of *Davidia involucrata*. We picked out 10 plots from the data set, each with at least five *Davidia involucrata* individuals. Other research results [29,51], on growth and reproduction of *Davidia involucrata*, were also used.

2.3. Stage Classification

There are few vegetative individuals in natural populations of *Davidia involucrata*, and the age distribution of these individuals is uneven. Here, we only classified the life-history stages roughly, based on biological characteristics and the dimensions of individuals, mainly DBH (diameter at breast height) and height. According to the standards introduced by Qu [52], the life history of *Davidia involucrata* was classified into six stages: seed; seedling (stage I, height < 33 cm); juvenile (stage II, height > 33 cm but DBH < 2.5 cm); immature (stage III, DBH between 2.5 cm and 7.5 cm); early adult (stage IV, DBH from 7.5 cm to 22.5 cm); and late adult (stage V, DBH > 22.5 cm). The numbers of *Davidia involucrata* trees in different life-history stages in each plot are shown in **Table 1**.

2.4. Stage Parameters

Davidia involucrata is a long-lived tree species with a complex life-history. The data obtained reflect only the specific structure of the population at a given time. To determine the demographic fates of vegetative (non-seed) individuals in different life stages, we compiled a life table of a Davidia involucrata population using the method of "space-for-time substitution" [53,54]. The observed numbers of vegetative individuals in each stage were justified based on the correlation between the average age of individuals and observed numbers in each life stage. The survival rates of vegetative individuals and the proportion of recruits in different life-history stages were calculated and are tabulated in Table 2. Furthermore, we assumed that all surviving individuals in stage *i* will transit into stage i + 1; thus, the recruitment in our study consists only of the coppice shoots.

Reproduction is an important process for population dynamics. The report on the relation between individual DBH and age shows that only those individuals belonging to stage IV and stage V have the ability to produce seeds [51]. We assume here that the mothers in these two stages have the same ability to produce seeds; thus, we

Dist no.		Life-history stage						
FIOT IIO.	Ι	II	III	IV	V	Total		
1	0	0	4	2	6(2+2+1+1)	12		
2	6	1	5(2+3)	7(3+3+1)	2	22		
4	0	2	2	3	1	8		
6	1	0	3	1	3	8		
9	3	2	2	4(2+1+1)	12(3+4+2+1+2)	23		
10	10	6(3+2+1)	7(3+4)	12(5+3+2+2)	6(2+1+1+2)	41		
12	0	1	2	1	3(0+3)	7		
13	1	2	3(1+2)	0	2	8		
14	0	1	0	0	6(1+1+2+2)	7		
15	7	0	1	4(2+2)	2	14		
Total	28	15	29	34	43	149		

Table 1. Numbers of Davidia involucrata in each stage in the study plots (From Su et al. [51]).

Note: The numbers before the parentheses are total numbers of individuals; the numbers in the parentheses linked by plus represent the numbers and states of the individual plants, e.g. "1" represents a single plant, "2" means one bundle consisting of two coppice shoots, etc.

Table 2. Numbers and proportion of individuals by seeds and by vegetative buds in each stage.

Individual numbers or proportion			Stage					
			II	III	IV	V		
	No. of observed individuals	28	10	15	10	17		
Individuals from seeds	Justified no. of individuals	32	17	12	10	9		
	Survival rate	0.5313	0.7059	0.8333	0.9000	1.0000		
	No. of observed individuals	0	5	14	24	26		
Individuals from vegetative buds	No. of newborn individuals	0	5	9	10	2		
	No. of survivors	0	0	5	14	2		
Proportion of recruits			0.2941	0.5294	0.4167	0.0606		
Survival rate of all individuals			1.0000	1.4118	1.3750	1.0000		

obtained the average seed reproduction rate for both stages according to the data of Su *et al.* [51], where 91 individuals belonging to the two stages produced 1333 seeds. On the other hand, *Davidia involucrata* may also produce offspring by asexual reproduction. The proportions of newborn coppice shoots in different stages can be derived by calculating the percentages of new sprouts in the same stage (**Table 2**).

The fate of seeds of *Davidia involucrata* in the study area was also reported by Su *et al.* [51], suggesting that the maximum seed germination rate reached 2.1% and the average seed germination rate was 1.01%.

2.5. Population Matrix Model

The matrix model of population structure can be represented by:

$$n(t+1) = \mathbf{A} \times n(t) \tag{1}$$

where n(t) and n(t + 1) are the vectors of all the individuals in the population at time t and time t + 1, respectively. A is the stage-structured matrix, showing how individuals in each stage at one time may advance to

other stages by the next time unit. This matrix is represented by:

$$\boldsymbol{A} = \begin{bmatrix} F_{1,1} & F_{2,1} & F_{3,1} & \cdots & F_{6,1} \\ P_{1,2} & P_{2,2} & P_{3,2} & \cdots & P_{6,2} \\ P_{1,3} & P_{2,3} & P_{3,3} & \cdots & P_{6,3} \\ \vdots & \vdots & \vdots & \ddots & \vdots \\ P_{1,6} & P_{2,6} & P_{3,6} & \cdots & P_{6,6} \end{bmatrix}$$
(2)

where F_{i1} is the ability of sexual reproduction in stage *i*, and P_{ij} is the probability that individuals in stage *i* transit into stage *j*.

To characterize the forest population dynamics, such a stage-structured matrix was assembled by weighting the observed transitions based on their frequency in the entire data set and by pooling all the observations of particular transition events over the whole data set. For our population, the summary matrix A is a 6×6 matrix, in which each entry a_{ij} refers to the contribution of individuals in stage *i* to stage *j* in the next time step. To ascertain the effect of seed germination rate and asexual reproduction on population dynamics, four matrices of dimension 6×6 were constructed, as follow:

```
0.0000 0.0000 0.0000 0.0000 14.6484 14.6484
     0.0101 0.0000 0.0000 0.0000 0.0000 0.0000
     0.0000 0.5313 0.2941 0.0000
                                  0.0000 0.0000
A_{1} =
     0.0000 0.0000 1.0000 0.5294
                                  0.0000
                                          0.0000
     0.0000 0.0000 0.0000 1.4118 0.4167
                                          0.0000
     0.0000 0.0000 0.0000 0.0000 1.3750
                                          0.0606
     0.0000 0.0000 0.0000 0.0000 14.6484 14.6484
     0.0101 0.0000 0.0000 0.0000 0.0000 0.0000
     0.0000 0.5313 0.0000 0.0000
                                  0.0000 0.0000
A_2 =
     0.0000 \ 0.0000 \ 0.7059 \ 0.0000
                                  0.0000
                                          0.0000
     0.0000 0.0000 0.0000 0.8333
                                          0.0000
                                  0.0000
     0.0000 \ 0.0000 \ 0.0000 \ 0.0000
                                  0.9000 0.0000
     0.0000 0.0000 0.0000 0.0000 14.6484 14.6484
     0.0201 0.0000 0.0000 0.0000 0.0000 0.0000
     0.0000 0.5313 0.2941 0.0000
                                  0.0000 0.0000
A_{3} =
     0.0000 0.0000 1.0000 0.5294 0.0000 0.0000
     0.0000 0.0000 0.0000 1.4118 0.4167 0.0000
     0.0000 0.0000 0.0000 0.0000 1.3750 0.0606
```

	0.0000	0.0000	0.0000	0.0000	14.6484	14.6484
	0.0201	0.0000	0.0000	0.0000	0.0000	0.0000
4 _	0.0000	0.5313	0.0000	0.0000	0.0000	0.0000
$A_4 =$	0.0000	0.0000	0.7059	0.0000	0.0000	0.0000
	0.0000	0.0000	0.0000	0.8333	0.0000	0.0000
	0.0000	0.0000	0.0000	0.0000	0.9000	0.0000

Here, A_1 and A_2 represent the average stage-structured matrices of the overall population and the sexually reproductive population (not including individuals from vegetative shoots), with the average seed germination rate (1.01%); A_3 and A_4 are the maximum stage-structured matrices of the overall population and the sexually reproductive population at the maximum seed germination rate (2.10%).

The demographic properties of the population dynamics are determined by the eigenvalue of A, and the dominant eigenvalue of the matrix can be used to estimate population dynamics, due to the fact that it corresponds to the asymptotic population growth rate λ . The population will grow or decline (or remain stable) depending on whether λ is greater or less than (or equal to) one [43,55].

2.6. Demographic Sensitivity Analysis

Demographic sensitivity analysis includes sensitivity analysis and elasticity analysis. Sensitivity involves an index that measures how changes in individual life-history parameters influence the population growth rate [35, 56]. High sensitivity for a given transition means that small changes of a value in the matrix will have large effects on growth rate [57]:

$$S_{ii} = \Delta \lambda / \Delta a_{ii} \tag{3}$$

where S_{ij} represents sensitivity, λ is the population growth rate, and Δa_{ij} represents a small change of the matrix element a_{ij} . Here, $\Delta a_{ij} = 0.0001$.

Elasticity is a measure of proportional sensitivity and measures the effects of proportionally scaled perturbations [58]. Elasticities are more readily comparable among stages than are sensitivities because they are already scaled by the magnitudes of the transitions themselves [35]. Elasticity (E_{ij}) can be derived from:

$$E_{ij} = a_{ij} \times S_{ij} / \lambda \tag{4}$$

where $\Sigma E_{ij} = 1$.

3. RESULTS AND ANALYSIS

3.1. Population Dynamics

Vegetative individuals of *Davidia involucrata* are of two types, those from seeds (called sexually reproductive individuals) and those from vegetative shoots (called sprouts or coppice shoots). The numbers of both kinds of individuals in the forest population are similar, amounting to 53.69% for sexually reproductive individuals and 46.31% for individuals coppice shoots. Stage distribution patterns of the sexually reproductive individuals and coppice shoots were different, with total numbers decreasing first and then increasing over the life-history stages (**Figure 1**).

The dynamics of the *Davidia involucrata* population is related to the fates of both sexually reproductive individuals and coppice shoots. For the overall population, the dominant eigenvalue λ_1 of the matrix A_1 is 1.0452 (>1), indicating that the population would grow slowly. Nonetheless, when the coppice shoots were ignored, the



Figure 1. Distribution of population individuals in each life-history stage.

dominant eigenvalue of the population matrix A_2 , called λ_2 , is 0.6329 (<1), showing that the sexually reproductive population would decline fairly rapidly (**Figure 2**). So, coppice shoots increase population growth, and vegetative propagation is an important event of population growth.

Population dynamics is also associated with seed fates. For the overall population, the dominant eigenvalue of the matrix increased from $\lambda_1 = 1.0452$ to $\lambda_3 = 1.1521$ when the seed germination rate increased from the average value of 1.01% to the maximum value of 2.1% (**Figure 2**). This suggests that increasing the germination rate would increase population growth. Likewise, for the sexually reproductive population, the dominant eigenvalue of the matrix increased from $\lambda_2 = 0.6329$ to $\lambda_4 = 0.7248$ with the increased seed germination rate. Nevertheless, the growth rates of the sexually reproductive population, were less than 1, indicating that the sexually reproductive population would decline rapidly and even die out in nature due to lack of coppice shoots or asexual reproduction.

3.2. Demographic Sensitivity

Individuals of different stages contribute differently to population growth rate, and the sensitivity index provides a measure of the importance of the different lifehistory stages. In our study, sensitivities were calculated from summary models for both the overall population and the sexually reproductive population, in order to identify which life-history stage has the greatest effect on population growth. Sensitivity matrices for the overall population (S_1) and sexually reproductive population (S_2), with average seed germination rate, are as follow:

[0.0000	0.0000	0.0000	0.0000	0.0039	0.0054
$S_1 =$	13.4936	0.0000	0.0000	0.0000	0.0000	0.0000
	0.0000	0.2555	0.1807	0.0000	0.0000	0.0000
	0.0000	0.0000	0.1357	0.2632	0.0000	0.0000
	0.0000	0.0000	0.0000	0.0962	0.2160	0.0000
	0.0000	0.0000	0.0000	0.0000	0.0575	0.0803
	0.0000	0.0000	0.0000	0.0000	0.0004	0.0073
	11.7069	0.0000	0.0000	0.0000	0.0000	0.0000
<i>S</i> ₂ =	0.0000	0.1980	0.0000	0.0000	0.0000	0.0000
	0.0000	0.0000	0.1392	0.0000	0.0000	0.0000
	0.0000	0.0000	0.0000	0.1196	0.0000	0.0000
	0.0000	0.0000	0.0000	0.0000	0.1118	0.0000

The largest sensitivities in both population matrices, in boldface, were for the seed germination rates (S_{12}), indicating that population growth rate was most sensitive to rapid growth of newly germinated seedlings. Population



Figure 2. Population growth rates at different seed germination rates.

growth was less sensitive to changes in seed production $(S_{41} \text{ and } S_{51})$ than other parameters because the values for seed reproduction in the summary model are larger. However, the sensitivity for contributions to seeds was different in different stages, with population growth rate influenced more by stage V. Moreover, vegetative propagation $(S_{33}, S_{44} \text{ and } S_{55})$ had a higher impact on population growth than did seed reproduction $(S_{41} \text{ and } S_{51})$ and a stage transitions by the coppice shoots $(S_{34}, S_{45} \text{ and } S_{56})$.

Elasticity measures the proportional contribution of stage parameters to population growth. Total elasticities for each stage were calculated by summing the proportional contribution of each entry belonging to the same stage. For the overall population, stage III (0.2631) had the greatest total elasticity, and stage V (0.0803) had the smallest. This indicates that the total elasticity was evenly spread over all stages and that stage III was the most important stage for population growth (**Table 3**).

For the sexually reproductive population, the total elasticities for each stage varied from 0.1552 to 0.1868, implying that the relative importance of different lifehistory stages to population growth was similar. The greatest values for different life-history processes (growth and reproduction) were associated with seeds. In particular, the quantity and quality of seeds for stage V made the greatest contribution to the population dynamics (**Table 4**).

In order to compare the relative importance of different life-history processes to population growth, the total elasticity for each life-history process was calculated by summing the proportional contributions. For both the overall population and the sexually reproductive population, the total elasticity of the individual growth process was more than that of reproduction, and the total elasticity for sexual reproduction (0.1297) was relatively small compared to that asexual reproduction (0.2749).

In the elasticity matrix for the overall population, the entries with the greatest elasticity for each life-history

Stage at time () 1	Stage at time t							
Stage at time $t + 1 =$	Seed	Ι	II	III	IV	V		
Seed	0.0000	0.0000	0.0000	0.0000	0.0541	0.0756		
Ι	0.1304	0.0000	0.0000	0.0000	0.0000	0.0000		
II	0.0000	0.1298	0.0508	0.0000	0.0000	0.0000		
III	0.0000	0.0000	0.1298	0.1333	0.0000	0.0000		
IV	0.0000	0.0000	0.0000	0.1298	0.0861	0.0000		
V	0.0000	0.0000	0.0000	0.0000	0.0756	0.0047		
Total	0.1304	0.1298	0.1806	0.2631	0.2158	0.0803		

Table 3. Elasticity values for the summary matrix of the overall population; the largest elasticity values in different life-history processes are in boldface.

Table 4. Elasticity values for the summary matrix of the sexually reproductive population; the largest elasticity values in different life-history processes are in **boldface**.

Stage at time $t \perp 1$	Stage at time t						
Stage at time $i + 1$	Seed	Ι	II	III	IV	V	
Seed	0.0000	0.0000	0.0000	0.0000	0.0080	0.1677	
Ι	0.1868	0.0000	0.0000	0.0000	0.0000	0.0000	
II	0.0000	0.1661	0.0000	0.0000	0.0000	0.0000	
III	0.0000	0.0000	0.1552	0.0000	0.0000	0.0000	
IV	0.0000	0.0000	0.0000	0.1573	0.0000	0.0000	
V	0.0000	0.0000	0.0000	0.0000	0.1589	0.0000	
Total	0.1868	0.1661	0.1552	0.1573	0.1669	0.1677	

process were the seed germination rate (0.1304) for growth, the proportion of recruits in stage III (0.1333) for survival (or vegetative propagation) and the seed production rate of stage V (0.0756) for sexual reproduction. These entries with greatest elasticity involved the seed stage, stage III and stage V. Also, because the seed germination rates are also correlated with their quality and quantity (affected by the mother plants), the above three entries with greatest elasticity for different life-history processes were associated with producing seeds and sprouts, showing that reproduction is the most important process for population growth. In addition, the growth parameters in the four early stages (from seed to stage III) had larger elasticity values than the other stages, suggesting that the behavior of the individuals in the first three stages had the largest impact on population growth. Similarly, for the sexually reproductive population, the matrix entries with greatest elasticity for each life-history process were the seed germination rate for growth and seed production rate in stage V for reproduction, indicating that stage V had the most important effects on population growth.

4. CONCLUSIONS AND DISCUSSION

Davidia involucrata has complex life-history processes represented mainly in its reproduction, that is, it can produce offspring through either seeds or vegetative buds. In the observed population, the numbers of sexually reproductive individuals (53.69%) and coppice shoots (46.31%) were similar. However, the population composed of both sexually reproductive individuals and coppice shoots showed a tendency to increase, but the sexually reproductive population without coppice shoots was declining rapidly. The sensitivity analysis showed that vegetative propagation had greater impact on population growth than did the seed reproduction, and asexual reproduction had the most important contribution to the population dynamics than sexually reproduction. Therefore, the existence of coppice shoots kept the numbers of individuals in the population high enough to increase the probability of the population surviving.

The sensitivity analysis showed that the population growth rate was influenced more readily by individual growth, which had contributions of more than 59%. For population growth, seed germination rate had the largest impact, and seedling survival rate had the next-largest impact. In nature, however, both of these vital rates were so low that the accumulation of seedlings in the population was more difficult, the numbers of sexually reproductive individuals were limited and even the distribution of individuals over different life stages was not ideal or even stable. Thus, the fates of seeds and seedlings were the most important factors leading the population to decline, and the result is similar to that reported by Su et al. [51]. Raising the seed germination rate and the survival rate of seedlings is an effective way to conserve the forest population.

Different life-history stages had different impacts on population growth. For the overall population (including both sexual and asexual reproduction), stage III contributed the most to population growth (26.31%), with about 53.85% of the contribution provided by clonal growth of the individuals in the stage. When asexual reproduction was ignored, the seed stage became the most important

stage for population growth and the stage V was the second most important stage. Also, the demographic rates with the greatest contributions were the seed germination rate for growth and the seed production rate in stage V for sexual reproduction. The seed germination rate is influenced by the quality and quantity of seeds, which are associated with mother individuals (e.g. individuals of stage V). Therefore, stage V had the most important effect on population growth, and the seed stage was the next most important stage for population growth. Ecological theory related to life-history strategies [38,59,60] suggests that adult stages of survival are most "important" for persistence of long-lived species. Our study for *Davidia involucrata* population supports this theory, as the late adult stage (stage V) is the most important.

More notable is that human disturbance is an important factor causing the variation and even degradation of the *Davidia involucrata* population. In our study area, the *Davidia involucrata* community had been damaged many times by human activities such as felling trees, picking seeds and digging up seedlings, which increased the coppice shoots, decreased the numbers of seeds and seedling, and destroyed the habitat.

Our results demonstrate that the current population of *Davidia involucrata* faced a potential crisis of decline or even extinction due to its reliance on asexual reproduction. For conservation of actual populations, improvements in sexual reproduction will increase population growth rate more than will similar improvements in asexual reproduction. Similarly, proportional improvements in both stage V and the seed stage increase population growth more than like improvements in stage III survival.

5. ACKNOWLEDGEMENTS

We wish to thank Prof. Dr. Elgene O. Box (University of Georgia) for editing the English. This study was supported by the national scientific and technological program of SFA (No. 2008BADB0B04).

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